

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF MASSACHUSETTS

THE GROUND ROUND INDEPENDENT OWNERS
COOPERATIVE, LLC,

Plaintiff,

- vs. -

CHARLES T. WHITMAN a.k.a. Chuck Whitman, CTW
DEVELOPMENT CORPORATION, RESTAURANT
CONCEPTS UNLIMITED CORPORATION

C.A. No.: _____

05 CV 10780 NMC

Defendants.

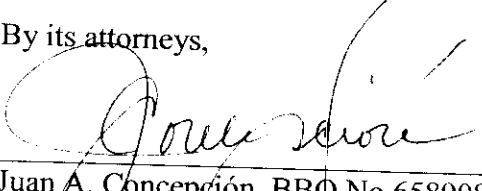
PLAINTIFF'S CORPORATE DISCLOSURE STATEMENT

Pursuant to Local Rule 7.3, Plaintiff, The Ground Round Independent Owners Cooperative, LLC ("IOC"), hereby submits its corporate disclosure statement and states that: IOC is a limited liability company organized under the laws of the State of Delaware. The IOC is successor in interest to the Ground Round, Inc. IOC does not have any parent corporations and does not have any shareholders that are publicly held companies that own 10% or more of any of its stock.

Respectfully submitted,

THE GROUND ROUND INDEPENDENT
OWNERS COOPERATIVE, LLC,

By its attorneys,



Juan A. Concepción, BBO No.658908
NIXON PEABODY LLP
100 Summer Street
Boston, MA 02110-2131
(617) 345-1000

- 2 -

Craig R. Tractenberg, Esq. (PA I.D. No. 34636)
(Admission *Pro Hac Vice* to be filed)
NIXON PEABODY LLP
1818 Market Street, 11th Floor
Philadelphia, PA 19103
(215) 246-3525

Dated: April 19, 2005